

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

In Re. Brickchurch Enterprises, Inc.

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§
§Case No. 22-70914Debtor(s)☐ Jointly Administered**Monthly Operating Report**

Chapter 11

Reporting Period Ended: 05/31/2023Petition Date: 04/30/2022Months Pending: 13Industry Classification:

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Reporting Method:

Accrual Basis ☐Cash Basis ☒

Debtor's Full-Time Employees (current):

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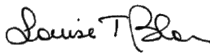
Debtor's Full-Time Employees (as of date of order for relief):

0**Supporting Documentation** (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☒ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Louise Blouin



Signature of Responsible Party

06/23/2023

Date

Louise Blouin

Printed Name of Responsible Party

366 Gin Lane, Southampton NY, 11968

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Brickchurch Enterprises, Inc.

Case No. 22-70914

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$150,195	
b. Total receipts (net of transfers between accounts)	\$4	\$1,995,723
c. Total disbursements (net of transfers between accounts)	\$122,199	\$1,967,743
d. Cash balance end of month (a+b-c)	\$28,000	
e. Disbursements made by third party for the benefit of the estate	\$0	\$53,805,638
f. Total disbursements for quarterly fee calculation (c+e)	\$122,199	\$55,773,381

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$876,983
e. Total assets	\$26,137,557
f. Postpetition payables (excluding taxes)	\$60,643,420
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$60,643,420
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$10,656,183
n. Total liabilities (debt) (j+k+l+m)	\$71,299,603
o. Ending equity/net worth (e-n)	\$-45,162,046

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$122,196	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$516,667	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$-638,862	\$-13,315,138

Debtor's Name Brickchurch Enterprises, Inc.

Case No. 22-70914

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$1,372,631	\$0	\$0	\$30,000
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Camisha Simmons PLLC	Lead Counsel	\$180,000	\$0		\$5,000
ii	Craig Robbins ESQ	Other				\$25,000
iii	Belowich & Walsh	Special Counsel	\$7,500	\$0	\$0	
iv	Bedell Cristin	Special Counsel	\$17,109	\$0	\$0	
v	Thompson Hine LLP	Special Counsel	\$500,000	\$0	\$0	
vi	JFI Law	Special Counsel	\$208,021	\$0	\$0	
vii	Duane Morris	Special Counsel	\$450,000	\$0	\$0	
viii	Collas Crill BVI	Special Counsel	\$10,000	\$0	\$0	
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Debtor's Name Brickchurch Enterprises, Inc.

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b.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Brickchurch Enterprises, Inc.

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Debtor's Name Brickchurch Enterprises, Inc.

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c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes**Current Month****Cumulative**

a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$63,071
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes ☐ No ☒
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes ☐ No ☒
- c. Were any payments made to or on behalf of insiders? Yes ☐ No ☒
- d. Are you current on postpetition tax return filings? Yes ☐ No ☒
- e. Are you current on postpetition estimated tax payments? Yes ☐ No ☒
- f. Were all trust fund taxes remitted on a current basis? Yes ☐ No ☒
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes ☐ No ☒
- h. Were all payments made to or on behalf of professionals approved by the court? Yes ☐ No ☐ N/A ☒
- i. Do you have:
- Worker's compensation insurance? Yes ☐ No ☒
 - If yes, are your premiums current? Yes ☐ No ☐ N/A ☒ (if no, see Instructions)
 - Casualty/property insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
 - General liability insurance? Yes ☒ No ☐
 - If yes, are your premiums current? Yes ☒ No ☐ N/A ☐ (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes ☐ No ☒
- k. Has a disclosure statement been filed with the court? Yes ☐ No ☒
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Brickchurch Enterprises, Inc.

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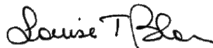
Part 8: Individual Chapter 11 Debtors (Only)

- | | | |
|--|-------|-----|
| a. Gross income (receipts) from salary and wages | _____ | \$0 |
| b. Gross income (receipts) from self-employment | _____ | \$0 |
| c. Gross income from all other sources | _____ | \$0 |
| d. Total income in the reporting period (a+b+c) | _____ | \$0 |
| e. Payroll deductions | _____ | \$0 |
| f. Self-employment related expenses | _____ | \$0 |
| g. Living expenses | _____ | \$0 |
| h. All other expenses | _____ | \$0 |
| i. Total expenses in the reporting period (e+f+g+h) | _____ | \$0 |
| j. Difference between total income and total expenses (d-i) | _____ | \$0 |
| k. List the total amount of all postpetition debts that are past due | _____ | \$0 |
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes ☐ No ☒
- m. If yes, have you made all Domestic Support Obligation payments? Yes ☐ No ☐ N/A ☒

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

s/LB 

Signature of Responsible Party

President

Title

Louise Blouin

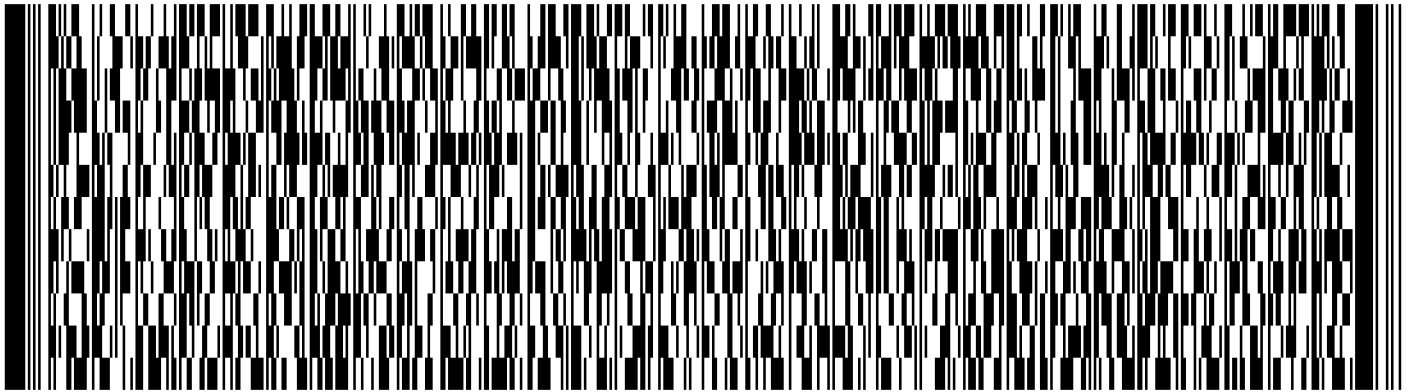
Printed Name of Responsible Party

06/23/2023

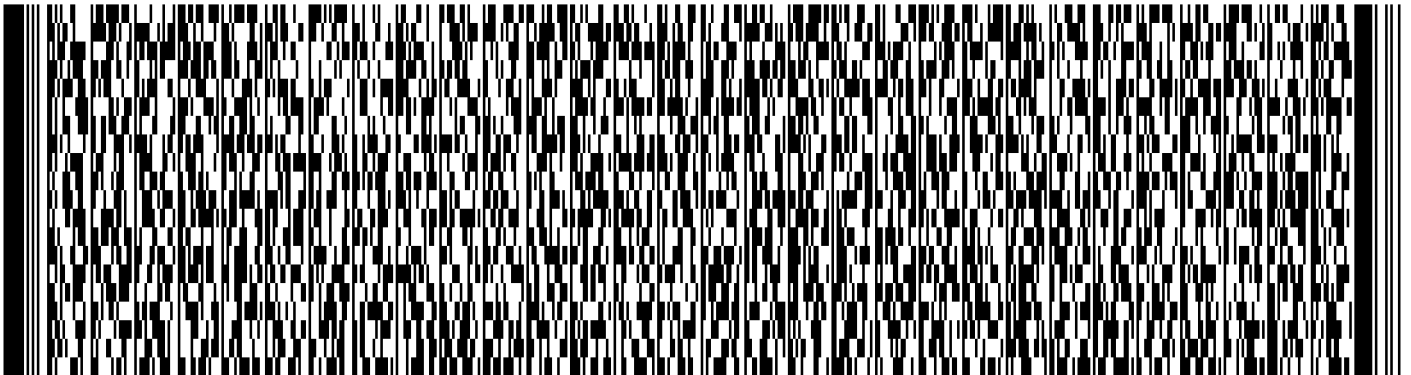
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Debtor's Name Brickchurch Enterprises, Inc.

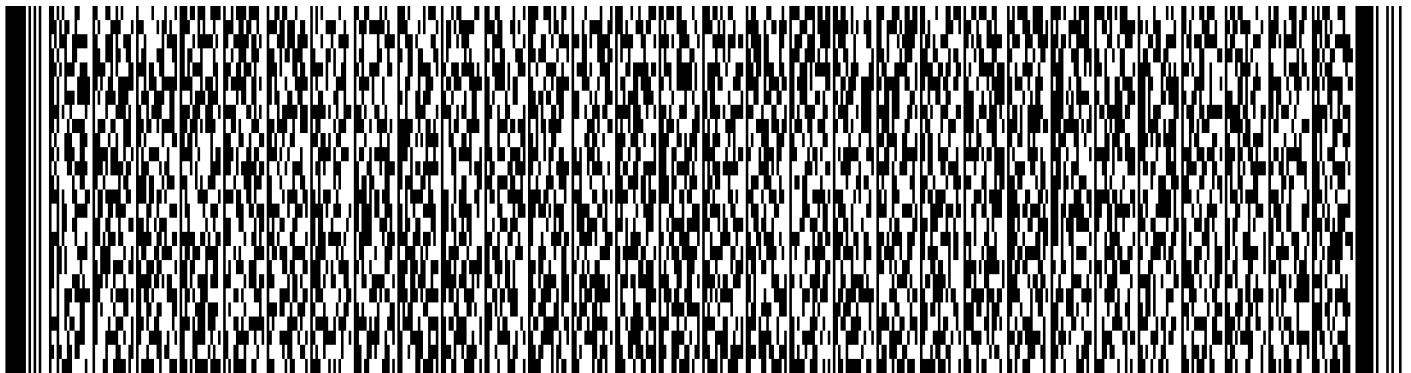
Case No. 22-70914



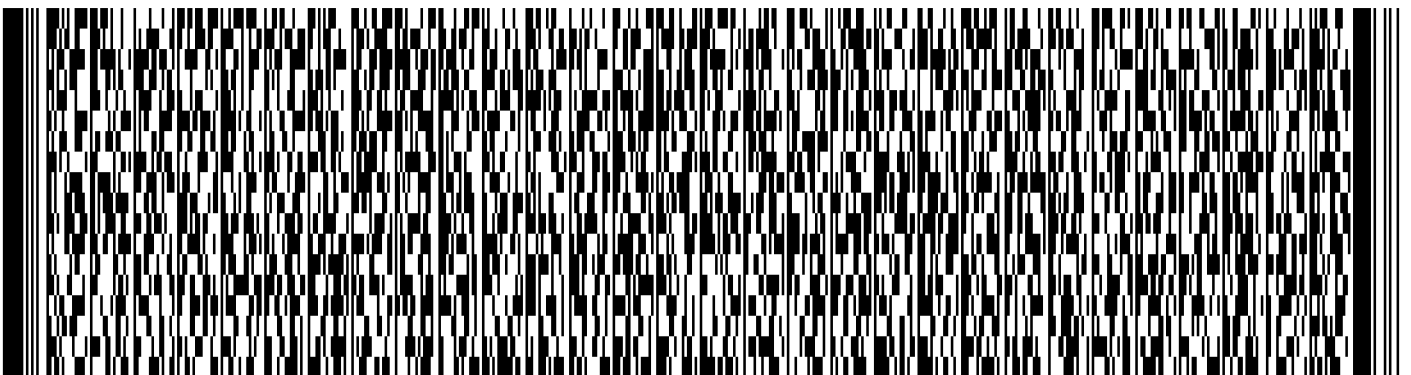
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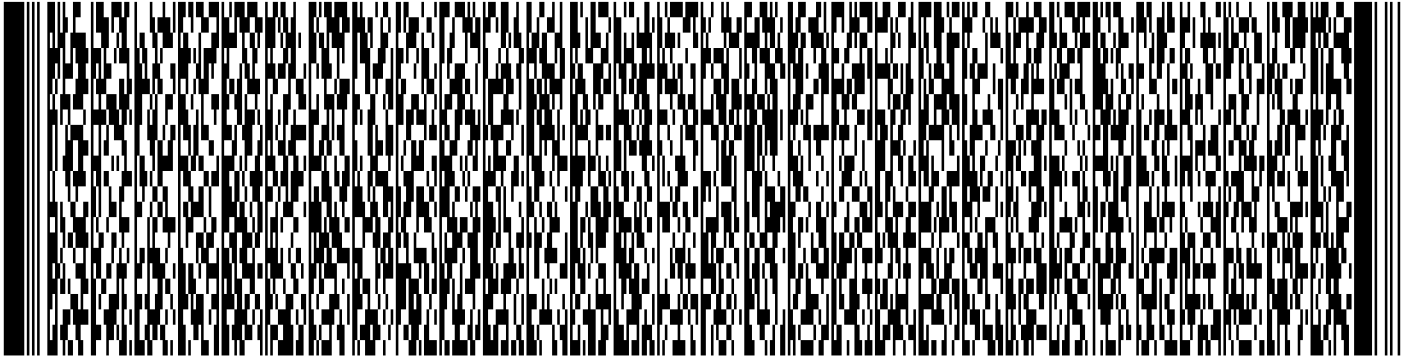
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Debtor's Name Brickchurch Enterprises, Inc.

Case No. 22-70914



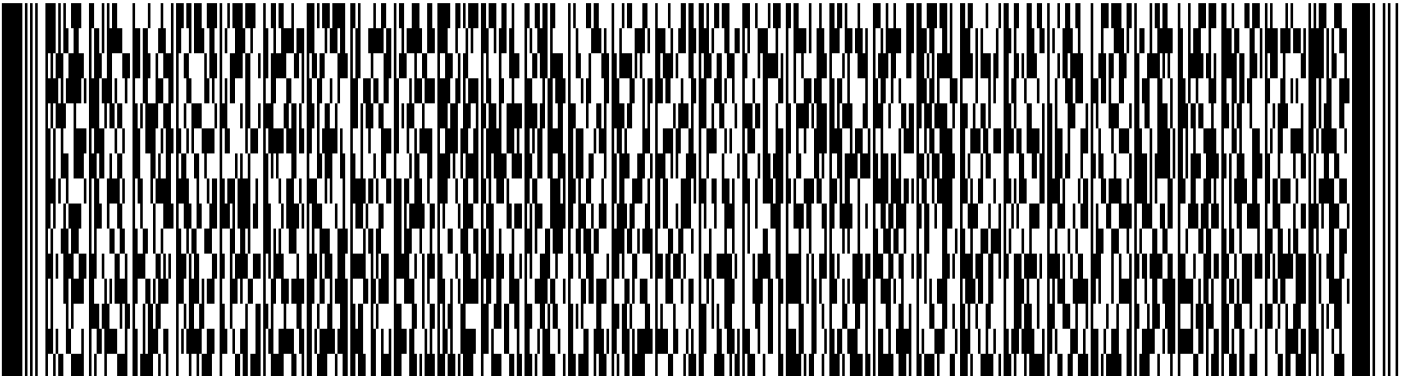
Bankruptcy1to50



Bankruptcy51to100



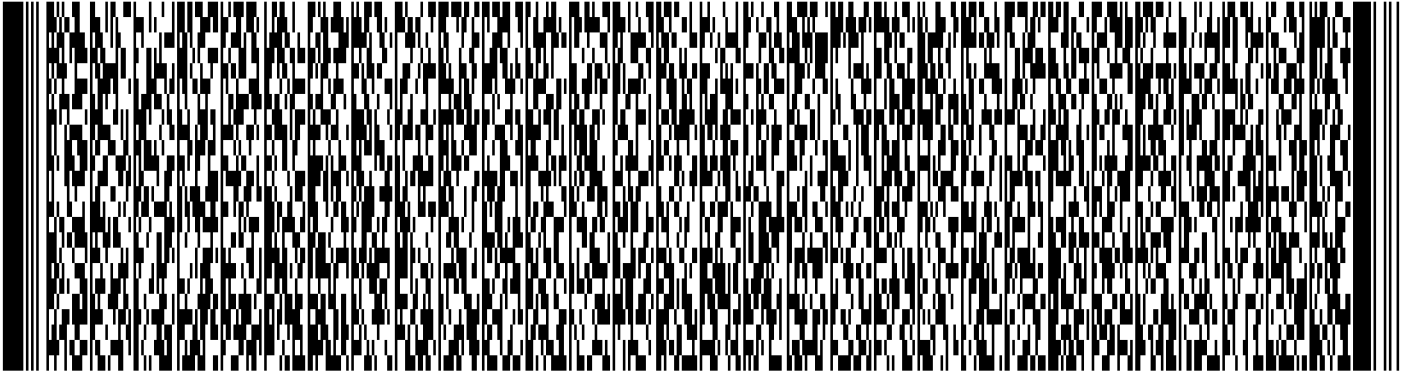
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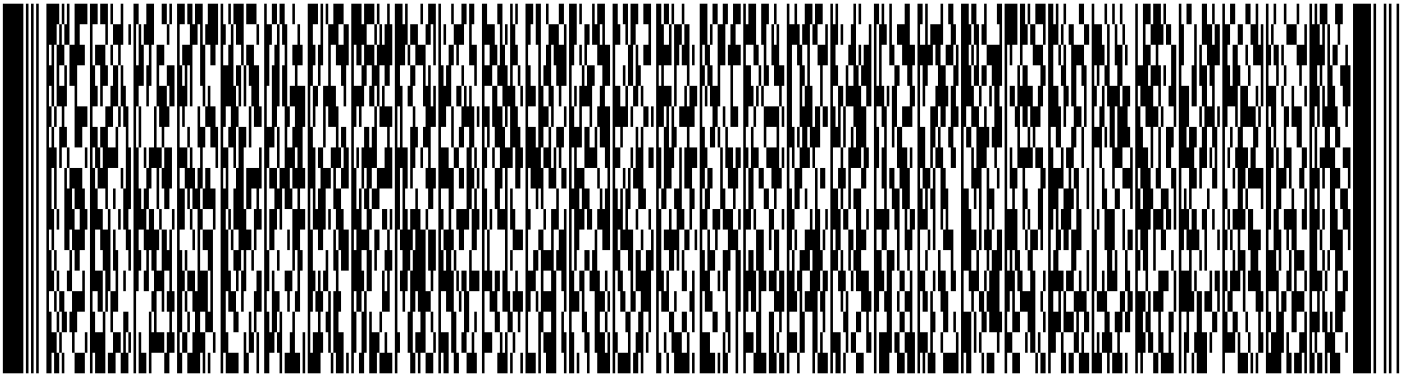
NonBankruptcy51to100

Debtor's Name Brickchurch Enterprises, Inc.

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF _____

In re BRICKCHURCH ENTERPRISES INC.Case No. 22-70914DebtorReporting Period: May-23Federal Tax I.D. # 04-3417524

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)		
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2		
Balance Sheet	MOR-3		
Status of Post-petition Taxes	MOR-4		
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4		
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5		
Taxes Reconciliation and Aging	MOR-5		
Payments to Insiders and Professional	MOR-6		
Post Petition Status of Secured Notes, Leases Payable	MOR-6		
Debtor Questionnaire	MOR-7		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date _____

Signature of Authorized Individual* Louise T. Bouin

Date _____

Printed Name of Authorized Individual - Louise Bouin (President) _____

Date 6/23/2023

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re BRICKCHURCH ENTERPRISES INC.

Case No. 22-70914

Debtor

Reporting Period: May-23

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				
ACCOUNT NUMBER (LAST 4)	OPER	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH	150,195.31				150,195.31
RECEIPTS					
CASH SALES					
ACCOUNTS RECEIVABLE - PREPETITION					
ACCOUNTS RECEIVABLE - POSTPETITION					
LOANS AND ADVANCES					
SALE OF ASSETS					
OTHER (ATTACH LIST)				4.18	4.18
TRANSFERS (FROM DIP ACCTS)					
TOTAL RECEIPTS					4.18
DISBURSEMENTS					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/RENTAL/LEASES					
INSURANCE					
ADMINISTRATIVE				11,700.00	11,700.00
SELLING					
OTHER (ATTACH LIST)				109,092.99	109,092.99
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES				1,406.99	1,406.99
COURT COSTS					
TOTAL DISBURSEMENTS				122,199.98	122,199.98
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)				-122,199.98	-122,195.80
CASH - END OF MONTH (May 31)					27,999.51

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	122,199.98
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	122,199.98

RECEIPTS		
OTHER		
Interest Payment		4.18
DISBURSEMENTS		
OTHER		
Build.Com	Outdoor hanging lanterns	875.95
Build.Com	Outdoor lanterns and ceiling lights	741.09
Build.Com	Ceiling lights	56.49
Mulco Plumbing	Plumbing repair	966.88
Lance Nill contractor	HVAC installation/completion	11,948.00
Property cleaning - yardwork	Interior / Exterior *cash payment	2,409.00
Oceanview Landscaping	Irrigation repair	10,430.05
Lance Nill contractor	Painting driveway gate boxes, posts	2,696.00
Lance Nill contractor	Ocean platform rebuild	11,371.53
Amazon	376/366 oceanside gate locks	107.48
All Island Elevator	Deposit for Elevator repair 376	15,000.00
PSEG	Utilities - Aberdeen	12,000.00
Lance Nill contractor	Library repair, painting, door repair	16,876.46
Lance Nill contractor	HVAC ceiling repair, gym	632.87
Peconic Gate	366 Gate rebuild	5,017.44
Lance Nill contractor	Pool resurfacing	4,756.23
Bedrosian Media	366 Savant repair	2,997.89
Optimum	Utilities	224.44
Optimum	Utilities	244.45
Trident Trust	Regulatory fees for BVI holding company	4,750.00
Amazon	376 pool lights	4,688.24
Bank charges		302.50

In re BRICKCHURCH ENTERPRISES INC.
Debtor

Case No. 22-70914
 Reporting Period: May-23

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues		
Less: Returns and Allowances		
Net Revenue		
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (<i>attach schedule</i>)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit		
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Officer/Insider Compensation*		
Insurance		107,812
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance	96,321	526,511
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		59
Taxes - Payroll		
Taxes - Real Estate		226,512
Taxes - Other		269,135
Travel and Entertainment		
Utilities	12,469	92,216
Other (<i>attach schedule</i>)		6,422,140
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses		
OTHER INCOME AND EXPENSES		
Other Income (<i>attach schedule</i>)	-4	-71
Interest Expense	516,667	3,973,515
Other Expense (<i>attach schedule</i>)	12,003	48,022
Net Profit (Loss) Before Reorganization Items		

REORGANIZATION ITEMS		
Professional Fees		1,390,131
U. S. Trustee Quarterly Fees	1,406.99	251,657
Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (<i>attach schedule</i>)		7,500
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	-638,862	-13,315,138
*"Insider" is defined in 11 U.S.C. Section 101(31).		
BREAKDOWN OF "OTHER" CATEGORY		
OTHER OPERATIONAL EXPENSES		
Administrative expenses for Aberdeen Enterprises	10,500	22,500
Utilities for Aberdeen Enterprises	12,000	12,000
OTHER INCOME		
Interest	4.18	19
OTHER EXPENSES		
Bank Charges	303	873
Accounting Charges	1,200	4,800
OTHER REORGANIZATION EXPENSES		
Legal expenses for refinancing		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re BRICKCHURCH ENTERPRISES INC.

Case No. 22-70914

Debtor

Reporting Period:

May-23

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	28,000	150,195	
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)	273,984	273,984	
Accounts Receivable (Net)			
Notes Receivable			
Inventories			
Prepaid Expenses	575,000	1,091,667	
Professional Retainers			
Other Current Assets (<i>attach schedule</i>)			
TOTAL CURRENT ASSETS	876,983	1,515,846	
PROPERTY & EQUIPMENT			
Real Property and Improvements	14,589,796	14,589,796	
Machinery and Equipment			
Furniture, Fixtures and Office Equipment			
Leasehold Improvements			
Vehicles			
Less: Accumulated Depreciation	-2,666,649	-2,666,649	
TOTAL PROPERTY & EQUIPMENT	11,923,147	11,923,147	
OTHER ASSETS			
Amounts due from Insiders*	13,337,421	13,337,421	
Other Assets (<i>attach schedule</i>)			
TOTAL OTHER ASSETS	13,337,421	13,337,421	
TOTAL ASSETS	26,137,551	26,776,414	

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)			
Accounts Payable			
Taxes Payable (<i>refer to FORM MOR-4</i>)			
Wages Payable			
Notes Payable			
Rent / Leases - Building/Equipment			
Secured Debt / Adequate Protection Payments	0	0	
Professional Fees			
Amounts Due to Insiders*	10,656,183	10,656,183	
Other Post-petition Liabilities (<i>attach schedule</i>)			
TOTAL POST-PETITION LIABILITIES	10,656,183	10,656,183	
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt	60,643,420	60,643,420	
Priority Debt	0	0	
Unsecured Debt			
TOTAL PRE-PETITION LIABILITIES	60,643,420	60,643,420	
TOTAL LIABILITIES	71,299,602	71,299,602	
OWNERS' EQUITY			
Capital Stock	1	1	
Additional Paid-In Capital			
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition	-31,846,914	-31,846,914	
Retained Earnings - Post-petition	-13,315,138	-12,676,276	
Adjustments to Owner Equity (<i>attach schedule</i>)			
Post-petition Contributions (<i>attach schedule</i>)			
NET OWNERS' EQUITY	-45,162,052	-44,523,189	
TOTAL LIABILITIES AND OWNERS' EQUITY	26,137,551	26,776,413	

*"Insider" is defined in 11 U.S.C. Section 101(31).

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BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Other Assets			
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re BRICKCHURCH ENTERPRISES INC.Case No. 22-70914

Debtor

Reporting Period: May-23**PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
TOTAL PAYMENTS TO INSIDERS			

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Craig Robbins ESQ		25,000.00	25,000.00		
Camisha Simmons PLLC		180,000.00	5,000.00		
Belowich & Walsh			7,500.00		
Thompson Hine LLP		500,000.00			
JFI Law		208,021.32			
Duane Morris		450,000.00			
Collas Crill BVI		10,000.00			
Bedell Cristin		17,109.37			
TOTAL PAYMENTS TO PROFESSIONALS		1,390,130.69	37,500.00		

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
Bay Point Interest Reserve	516,667	516,667	3,100,000.00
TOTAL PAYMENTS		2,333,334	766,666.00

Navigate Business CheckingSM

May 31, 2023 ■ Page 1 of 5

**WELLS
FARGO**

BRICKCHURCH ENTERPRISES, INC
DEBTOR IN POSSESSION
CH11 CASE #22-70914 (ENY)
366 GIN LN
SOUTHAMPTON NY 11968-5077

Questions?

Available by phone Mon-Sat 7:00am-11:00pm Eastern Time, Sun 9:00am-10:00pm Eastern Time:

We accept all relay calls, including 711

1-800-CALL-WELLS (1-800-225-5935)

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (348)
P.O. Box 6995
Portland, OR 97228-6995

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Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking
Online Statements
Business Bill Pay
Business Spending Report
Overdraft Protection



Statement period activity summary

Beginning balance on 5/1	\$150,195.31
Deposits/Credits	4.18
Withdrawals/Debits	- 122,199.98
Ending balance on 5/31	\$27,999.51

Account number: [REDACTED]

**BRICKCHURCH ENTERPRISES, INC
DEBTOR IN POSSESSION
CH11 CASE #22-70914 (ENY)**

NEW York account terms and conditions apply

For Direct Deposit use
Routing Number (RTN): 026012881

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo branch.

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WELLS
FARGO

Interest summary

Interest paid this statement	\$4.18
Average collected balance	\$69,653.89
Annual percentage yield earned	0.07%
Interest earned this statement period	\$4.18
Interest paid this year	\$52.64

Transaction history

<i>Date</i>	<i>Check Number</i>	<i>Description</i>	<i>Deposits/ Credits</i>	<i>Withdrawals/ Debits</i>	<i>Ending daily balance</i>
5/2		Purchase authorized on 05/01 Mulco Plumbing & H Quogue NY S583121572306194 Card 7758		966.88	149,228.43
5/3		WT Fed#01343 Jpmorgan Chase Ban /Ftr/Bnf=Oceanview Landscaping Srf# Ow00003188036312 Trn#230503019345 Rfb# Ow00003188036312		10,430.05	
5/3		WT Fed#02484 Dime Community Ban /Ftr/Bnf=Lance Nill Inc Srf# Ow00003188103905 Trn#230503028715 Rfb# Ow00003188103905		11,948.00	126,850.38
5/5		Wire Trans Svc Charge - Sequence: 230505059126 Srf# Ow00003195233716 Trn#230505059126 Rfb# Ow00003195233716		30.00	
5/5		Wire Trans Svc Charge - Sequence: 230505062720 Srf# Ow00003195269676 Trn#230505062720 Rfb# Ow00003195269676		30.00	
5/5		WT Fed#05443 Dime Community Ban /Ftr/Bnf=Lance Nill Inc Srf# Ow00003195233716 Trn#230505059126 Rfb# Ow00003195233716		2,696.00	
5/5		WT Fed#06129 Dime Community Ban /Ftr/Bnf=Lance Nill Inc Srf# Ow00003195269676 Trn#230505062720 Rfb# Ow00003195269676		11,371.53	112,722.85
5/8		Purchase authorized on 05/06 Amzn Mktp US*Tp1H5 Amzn.Com/Bill WA S463127151689597 Card 7758		107.48	
5/8	1007	Check		15,000.00	97,615.37
5/10		Wire Trans Svc Charge - Sequence: 230510043732 Srf# Ow00003210733141 Trn#230510043732 Rfb# Ow00003210733141		30.00	
5/10		WT 230510-043732 Bank of America, N. /Bnf=Aberdeen Enterprises Inc Srf# Ow00003210733141 Trn#230510043732 Rfb# Ow00003210733141		400.00	97,185.37
5/11		Purchase authorized on 05/10 Lance Nill Inc Southampton NY S303130720913968 Card 7758		16,876.46	
5/11		Purchase authorized on 05/10 Lance Nill Inc Southampton NY S383130722624206 Card 7758		632.87	
5/11		Non-WF ATM Withdrawal authorized on 05/10 *South Hampton South Hampton NY 303131052265997 ATM ID Inyh5511 Card 7758		503.00	
5/11		Non-WF ATM Withdrawal authorized on 05/10 *South Hampton South Hampton NY 583131052892275 ATM ID Inyh5511 Card 7758		503.00	
5/11		Non-WF ATM Withdrawal authorized on 05/11 *South Hampton South Hampton NY 303131836247698 ATM ID Inyh5511 Card 7758		1,003.00	
5/11		Non-Wells Fargo ATM Transaction Fee		2.50	77,664.54
5/12		Wire Trans Svc Charge - Sequence: 230512066740 Srf# Ow00003217299447 Trn#230512066740 Rfb# Ow00003217299447		30.00	
5/12		Wire Trans Svc Charge - Sequence: 230512067121 Srf# Ow00003217302865 Trn#230512067121 Rfb# Ow00003217302865		45.00	



Transaction history(continued)

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
5/12		WT 230512-066740 Bank of America, N. /Bnf=Aberdeen Enterprises Inc Srf# Ow00003217299447 Trn#230512066740 Rfb# Ow00003217299447		10,500.00	
5/12		WT 230512-067121 HDFC Bank Limited /Bnf=Apoorva Kulshreshtha Srf# Ow00003217302865 Trn#230512067121 Rfb# Ow00003217302865		1,200.00	65,889.54
5/16		Wire Trans Svc Charge - Sequence: 230516051145 Srf# Ow00003230182445 Trn#230516051145 Rfb# Ow00003230182445		30.00	
5/16		Wire Trans Svc Charge - Sequence: 230516051568 Srf# Ow00003230185745 Trn#230516051568 Rfb# Ow00003230185745		30.00	
5/16		WT 230516-051145 M and T Bank /Bnf=Peconic Gate Systems Inc Srf# Ow00003230182445 Trn#230516051145 Rfb# Ow00003230182445		5,017.44	
5/16		WT 230516-051568 Bank of America, N. /Bnf=Aberdeen Enterprises Inc Srf# Ow00003230185745 Trn#230516051568 Rfb# Ow00003230185745		12,000.00	48,812.10
5/17		Recurring Payment authorized on 05/15 Optimum 7839 631-393-0636 NY S463135767618568 Card 7758		244.45	48,567.65
5/22		Purchase authorized on 05/18 Build.Com 800-375-3403 CA S463138432487836 Card 7758		56.49	
5/22		Purchase authorized on 05/19 Lance Nill Inc Southampton NY S583139692515346 Card 7758		4,756.23	43,754.93
5/23		Wire Trans Svc Charge - Sequence: 230523047573 Srf# Ow00003252005193 Trn#230523047573 Rfb# Ow00003252005193		30.00	
5/23		Wire Trans Svc Charge - Sequence: 230523104176 Srf# Ow00003252494194 Trn#230523104176 Rfb# Ow00003252494194		45.00	
5/23		WT Fed#04395 Td Bank, NA /Ftr/Bnf=Bedrosian Media Solutions Srf# Ow00003252005193 Trn#230523047573 Rfb# Ow00003252005193		2,997.89	
5/23		WT Fed#00575 Standard Bank Jers /Ftr/Bnf=Trident Trust Company Srf# Ow00003252494194 Trn#230523104176 Rfb# Ow00003252494194		4,750.00	35,932.04
5/24	<	Business to Business ACH Debit - Quarterly Fee Payment 230523 0000 Brickchurch Enterprise		1,406.99	34,525.05
5/25		Purchase authorized on 05/23 Build.Com 800-375-3403 CA S463143496348006 Card 7758		741.09	
5/25		Recurring Payment authorized on 05/23 Optimum 7839 631-393-0636 NY S383143520623764 Card 7758		224.44	33,559.52
5/30		Purchase authorized on 05/26 Build.Com 800-375-3403 CA S463146710828493 Card 7758		875.95	32,683.57
5/31		Purchase authorized on 05/30 Amzn Mktp US*AZ3Ac Amzn.Com/Bill WA S383150483530784 Card 7758		4,688.24	
5/31		Interest Payment	4.18		27,999.51
Ending balance on 5/31					27,999.51
Totals			\$4.18	\$122,199.98	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< Business to Business ACH: If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

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WELLS
FARGOSummary of checks written(*checks listed are also displayed in the preceding Transaction history*)

Number	Date	Amount
1007	5/8	15,000.00

Monthly service fee summary

For a complete list of fees and detailed account information, see the disclosures applicable to your account or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 05/01/2023 - 05/31/2023	Standard monthly service fee \$25.00	You paid \$0.00
How to avoid the monthly service fee	Minimum required	This fee period
Have any ONE of the following account requirements		
• Minimum daily balance	\$10,000.00	\$27,995.33 <input type="text"/>
• Combined balance in linked accounts, which may include	\$15,000.00	\$71,042.51 <input type="text"/>
- Average ledger balance in your Navigate Business Checking, Initiate Business Checking, and Additional Navigate Business Checking, plus		
- Average ledger balance in your Business Market Rate Savings, and Business Platinum Savings, plus		
- Average ledger balance in your Business Time Account and Business Step Rate Time Account		
WK/WK		

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	20,000	0	0.0030	0.00
Transactions	16	250	0	0.50	0.00
Total service charges					\$0.00



IMPORTANT ACCOUNT INFORMATION

NEW YORK CITY CUSTOMERS ONLY -- Pursuant to New York City regulations, we request that you contact us at 1-800-TO WELLS (1-800-869-3557) to share your language preference.

Other Wells Fargo Benefits

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